**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 12 May 2021**

**Subject:** New Financial Instrument Listing

**(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN747”)**

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 13 May 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** CLN747

**Nominal Issued** R40,000,000.00

**Issue Price** 100%

**Coupon** 5.875% (3 Month JIBAR as at 13 May 2021 of 3.675% plus 220bps)

**Maximum Interest Rate: 8.37%**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 December 2027

**Books Close Date** 16 March, 16 June, 16 September, 16 December

**Interest Payment Date(s)** 21 March, 21 June, 21 September, 21 December

**Last Day to Register** By 17:00 on15 March, 15 June, 15 September, 15 December

**Issue Date** 13 May 2021

**Date Convention** Following

**Interest Commencement Date** 13 May 2021

**First Interest Payment Date** 21 June 2021

**Call / Step Up Date** 21 Dec 2021; 21 Dec 2022; 21 Dec 2023; 21 Dec 2024; 21 Dec 2025; 21 Dec 2026

**ISIN No.** ZAG000176421

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CLN747%20PricingSupplement1305.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Ltd +27 11 415 3545

Corporate Actions JSE +27 11 520 7000